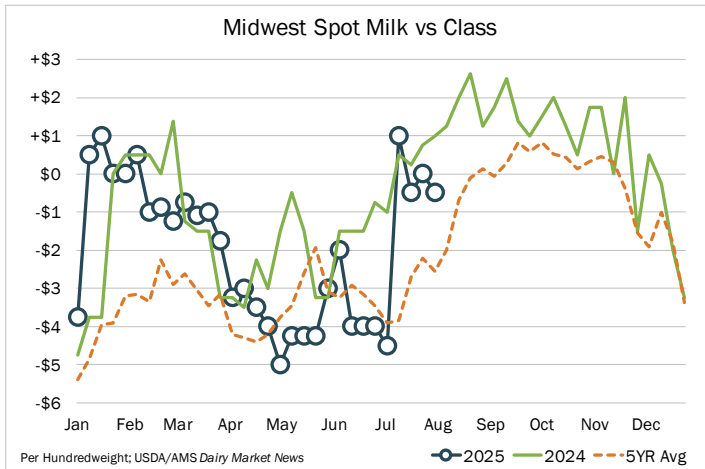
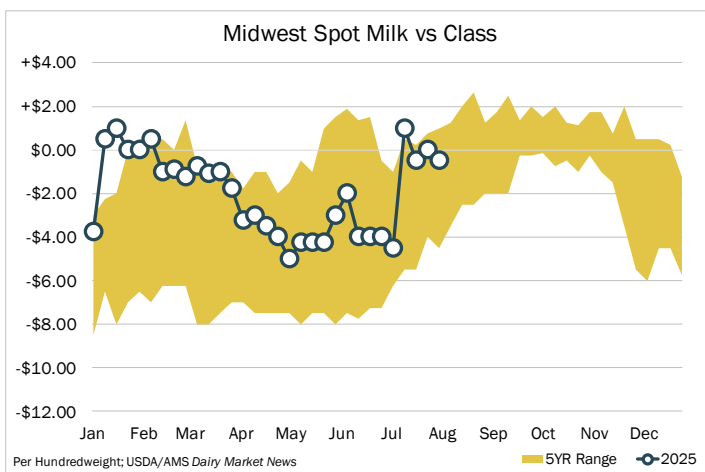
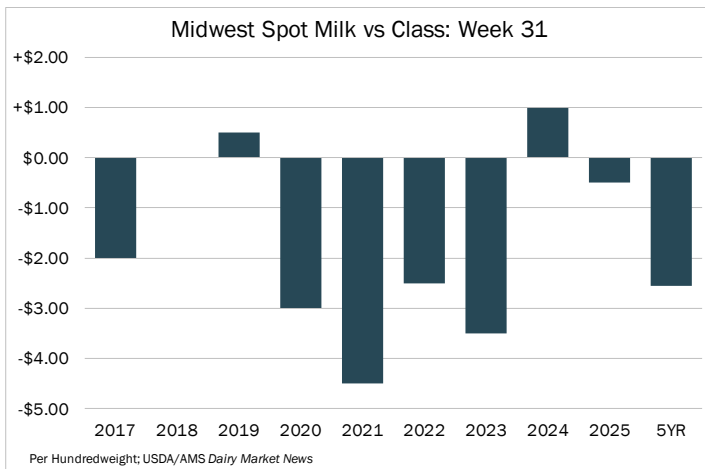


# MILK PREMIUMS

July 31, 2025



Midwest Spot			
	Low	High	Midpoint
This Week	-\$3.00	+\$2.00	-\$0.50
Last Week	-\$3.00	+\$3.00	\$0.00
Last Year	\$0.00	+\$1.50	+\$0.75
5-Year Avg	-\$7.00	+\$1.50	-\$2.20



## Here is what USDA/AMS had to say:

**MIDWEST:** In most of the Central region high summer temperatures are having a negative impact on cow comfort and milk output. In the Midwest cool temperatures at night are, reportedly, reducing the negative impact daytime heat is having on milk output. Some contacts in the area say this is keeping milk output steady. Class I demand is increasing in the Central region as plant managers are preparing for the start of the school year in some parts of the region. Class II, III, and IV demands are unchanged. Class III milk volumes are tight in the Central region and spot trading is light. Some cheesemakers say downtime at nearby plants is enabling them to secure spot loads of Class III milk. Spot prices for Class III milk range from \$3-under to \$2-over this week.



**EAST:** Seasonal milk production remains low throughout most of the Eastern region. Despite this, milk is still available for processing. Bottling production in the Southeast is picking up, attributed to the new school year. Bottling production in the Northeast remains low. Class II production remains strong, but contacts state production schedules will slow as the summer draws to an end. Class III manufacturing remains steady to strong in the region. Cheese makers continue to take spot loads of milk, condensed skim and cream to help bolster production. Class IV production is slow in the region. Butter makers are not operating churns at full capacity, stating it's more beneficial to sell cream to other producers rather than sending it to the churn. Class II and Class III manufacturers are purchasing spot loads throughout the region. Sales prices for condensed skim are \$0.20 to \$0.30 above Class prices.

**WEST:** Milk production in California is lighter. Handlers indicate hotter temperatures this month compared to last month negatively impacted milk production. However, some processors report milk intakes to be above anticipated volumes. Handlers convey year over year milk output is comfortably up for July 2025. Central Valley manufacturers describe milk volumes as balanced. Stakeholders convey spot loads sold at flat Class pricing and were mainly offered to buyers due to unplanned downtime at some processors. In Arizona, farm level milk output is lighter. Handlers report July 2025 year over year milk production is up. Milk production is seasonally lighter in New Mexico. In the Pacific Northwest farm level milk output varies from steady to lighter. Handlers indicate fat components in milk are considerably down. Processors note milk intakes are at anticipated volumes. Some manufacturers are purchasing additional cream volumes due to fat components of milk being down. Milk production in the mountain states of Idaho, Utah, and Colorado varies from steady to lighter. Manufacturers in the mountain states describe milk volumes as balanced or somewhat heavy. Demands for all classes are steady throughout the West region.

