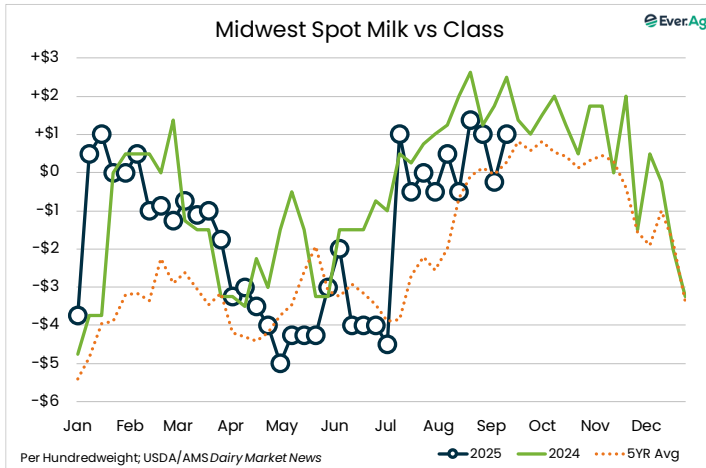
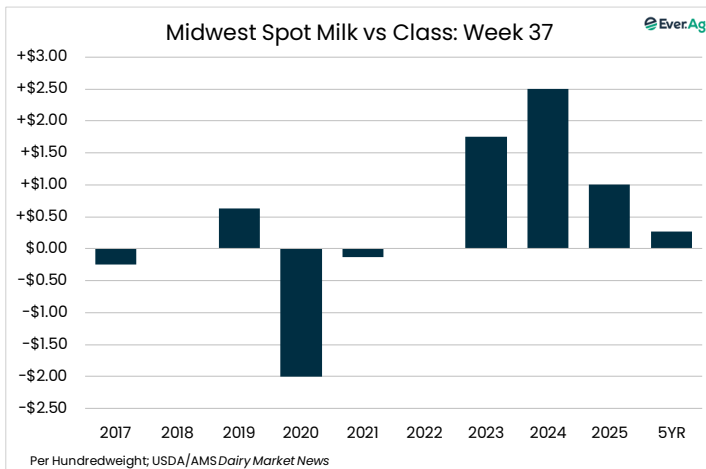


MILK PREMIUMS

September 11, 2025

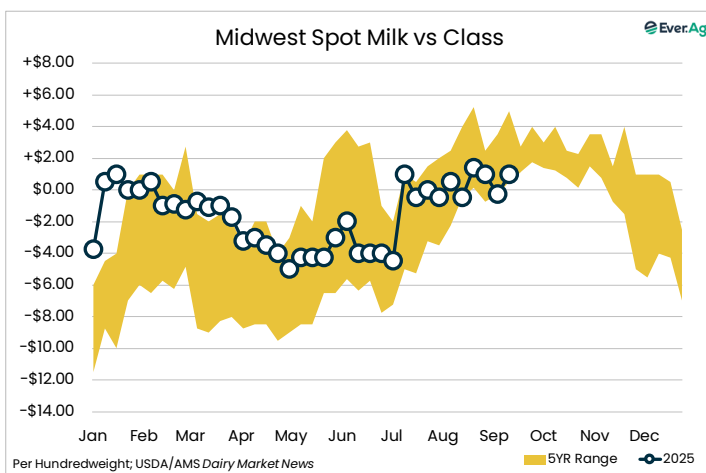


Midwest Spot			
	Low	High	Midpoint
This Week	\$0.00	+\$2.00	+\$1.00
Last Week	-\$2.50	+\$2.00	-\$0.25
Last Year	+\$1.00	+\$4.00	+\$2.50
5-Year Avg	-\$4.00	+\$4.00	+\$0.28



Here is what USDA/AMS had to say:

MIDWEST: Cooling temperatures are contributing to increased cow comfort and milk production in the Central region. Some cheesemakers in the Central region say an increasing volume of milk is heading to bottling as Class I demand is increasing in the region. Demand is steady for all other Classes. There were few spot trades of Class III milk this week, due to limited availability. Contacts say the only Class III milk available is from nearby plants with downtime and report spot prices ranging from flat to \$2-over. Cheese production is steady to higher.





EAST: The fluid and cream market in the East is varied. The Southeast has a shortage of milk and bottlers are bringing in milk from other regions to supplement supplies. The Northeast is seasonally low, but unscheduled downtime at a facility put milk into the market for spot purchases. Milk production remains higher this year compared to last year. Class I bottling remains strong, predominantly due to school demands. Class II demand is steady. Contacts report continued spot purchases of cream for Class II production. Class III production dropped slightly this week due to unscheduled downtime at some facilities. Milk is available for spot purchase for Class III. Class IV production varies but is generally increasing in the area. Condensed skim demand remains seasonally strong. Spot purchases of condensed skim are selling for \$0.15 to \$0.27 over Class price.

WEST: California week over week milk production is mixed. Handlers note August 2025 year over year milk production gains are less pronounced than June/July 2025 year over year milk production gains. Some manufacturers note milk intakes are below anticipated volumes, but also convey milk supplies are sufficient. Unplanned downtime for some Central Valley processors caused capacities to tighten. However, decreased milk production for some dairy farmers due to higher temperatures kept milk volumes in check with processing capacities. Milk production in Arizona is lighter. Handlers note September milk output has notably decreased from August. Spot loads up to \$1 below Class are noted. Farm level milk output in New Mexico is lighter. In the Pacific Northwest, week over week milk production is mixed. Manufacturers indicate milk volumes are more than adequate and milk intakes are above anticipated volumes in some cases. Farm level milk output in the mountain states of Idaho, Utah, and Colorado vary from steady to stronger. Idaho handlers note milk production and fat components are strong this year. Colorado handlers note milk output per cow is strong this year. Manufacturers indicate milk volumes are more than sufficient. Condensed skim milk availability is stable and is meeting steady demand.

